

## Cities in Florida: How Incorporation Occurs

Pine Island/Matlacha

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Lynn Tiplon
Director
FLC University

#### Florida's Government Structure

State Constitution Establishes 4 local governments: Counties, School Districts, Special Districts and Municipalities

First three are state-created and non-optional; municipalities are optional

Counties and Municipalities have Home Rule and are general-purpose; school and special districts are special-purpose only





#### Local Governments in FL

- Counties: 67 that are 'sub-states' w/ many mandated programs, and desired services by ordinance
- School Districts: 67 over K-12 public schools; funding via state Legislature and local levy
- ☑ Special Districts: 1,600 +/- with variety of powers
- Municipalities: 411 independent, public corporations
- ☑ No townships; no unincorporated municipalities

#### **Municipal Incorporation**

- Act of the people with referendum vote; begins with state Legislature's overview and passage of a special act establishing the vote at home
- Feasibility Study: required; contains research, planning and intergovernmental discussions to ensure viability of community prior to city-hood
- Study Timetable: must be filed by end of August ahead of the Legislature's session (either January or March)

### **Incorporations Since 1980s**

- Smallest cities created were Jacob City (Jackson Co.) with 300 in 1983; however, since then no city has been created at less than 3,000
- Largest city incorporated is Miami Gardens at 105,000 Miami-Dade County goes through different process
- Median Florida city now is 6,485 with 60% at 10,000 or less

#### Government Lite or Contractual Services Discussion

- Each municipality has the authority to choose service providers: another city, the county, or privatized
- "Gov Lite" nickname applies to those who contract for all or nearly all services: Weston, DeBary, Fort Myers Beach
- Balancing cost, staffing and oversight are part of the policy discussion

## **Community Incorporation Process**

- Support of Delegation need both House and Senate member, plus full delegation to support effort for consideration
- Feasibility Study can take 6 months; also start city charter and work on draft for first budget
- Special Act filed by House and Senate members in fall for Legislature's consideration; if passed & signed by Governor, sets date for vote
- Campaign at home: education of voters

### Feasibility Study "Beginnings"

#### What boundaries do we want?

Cannot include anything already incorporated

#### What is our proposed population?

 Use Census data and County Supervisor of Elections precinct data; also county planning office information

#### What is the proposed area's tax base?

 County Property Appraiser can pull data, make estimates with County Tax Collector's office



#### Service Delivery: What Does Area Want?

Is the plan to continue county services within the proposed new city?

- Law Enforcement: can continue with sheriff, or negotiate additional service with sheriff, or have own department
- Fire Service: are you in special fire district? Volunteer? County Service? Or is a municipal program desired?
- ☑ Comprehensive Plan: use the county's for up to 2 years while new plan being prepared

## The Toughest Parts of the Study

- Determining boundaries who wants in, out
- Finding commercial properties this Legislature has not been receptive to residential-only areas
- Determining a fiscal structure mix of tax, fee, assessments to balance services
- Working in a political environment

### Other "How" Steps

- Communicating with Citizens most community organizations set up a website, hold frequent meetings
- Paying for Study if a consultant is used, most communities raise funds via HOA, contributions, and/or set up a political action committee (PAC) to pay for the study and educational campaign
- Total timetable can take 2 years; fastest one about 15 months



## The Municipal Charter

- Every study must have one; required by Legislature (and all FL cities have one)
- Establishes the city, town or village name; sets original boundaries (metes & bounds); establishes legislative body (council or commission); establishes chain of command for fiduciary, fiscal responsibilities
- Model City Charter good reference guide for questions; do not use their 'template language;' order it at: <a href="https://www.ncl.org">www.ncl.org</a>
- Comparisons to other cities use Municipal Code Corporation at www.municode.com

### Legislative Information

- ▶ House Committee: Local Government Affairs Subcommittee does the analysis; Senate follows House lead on analysis
- Chapter 165, Florida Statutes some elements can be waived at request of the delegation (distance between cities; population threshold and density)
- House Subcommittee Policy Chief: Eric Miller at 850/717-4890 and eric.miller@myfloridahouse.gov

#### **Pros and Cons**

- Cities give citizens Home Rule and self-determination over many local services (but not all)
- No city is 'free' − all must have taxes and/or fees to pay for the services
- Each city is only as 'good' as the people who serve in it
- Alternatives to incorporation work with county on service delivery, land-use, planning, zoning to achieve goals (special district designations; land-use overlays)

#### Recent Efforts as Resources

- Grant-Valkaria (2006) became a city
- Loxahatchee Groves (2006) became a town
- Poinciana (2013) delegation would not consider
- St. George Island (2013) delegation would not consider
- Estero (2014) incorporated as village
- Indiantown (2017) incorporated as village
- Hobe Sound (2018) vote failed on ballot

### Other Options to Consider

- Annexation into a contiguous municipality
- Ask County for MSBU: Municipal Services Benefit Unit using assessments for payment (county ordinance)
- Ask County for MSTU: Municipal Services Taxing Unit (separate levy of property tax for area to deliver services)

# Questions?



#### **Lynn Tipton**

Director, FLC University

Florida League of Cities University, Orlando

407/367-4025

Ltipton@flcities.com